Dear Friends and Partners,

We would like to invite you to join Business Luncheon:

Liberalization of Foreign Ownership Caps: What's in it for you?

Lead Speaker:

Mr. Oliver Massmann – General Director, Duane Morris Vietnam LLC

Panelists:

Mr. Oliver Massmann – General Director, Duane Morris Vietnam LLC

Dr. Tuan Anh Le – Deputy CIO, Dragon Capital Group Ltd

Ms. Josephine Yei Pheck Joo, CEO, Saigon Bank Berjaya Securities JSC

Mr. Lim Chor Ghee – General Director, Tricor Viertnam Co.Ltd

Moderator:

Mr. Suresh G Kumar - Regional Managing Director, TMF Vietnam VCo.,Ltd

When?

From 11.30 to 13.30, Friday - 04th December 2015

Where?

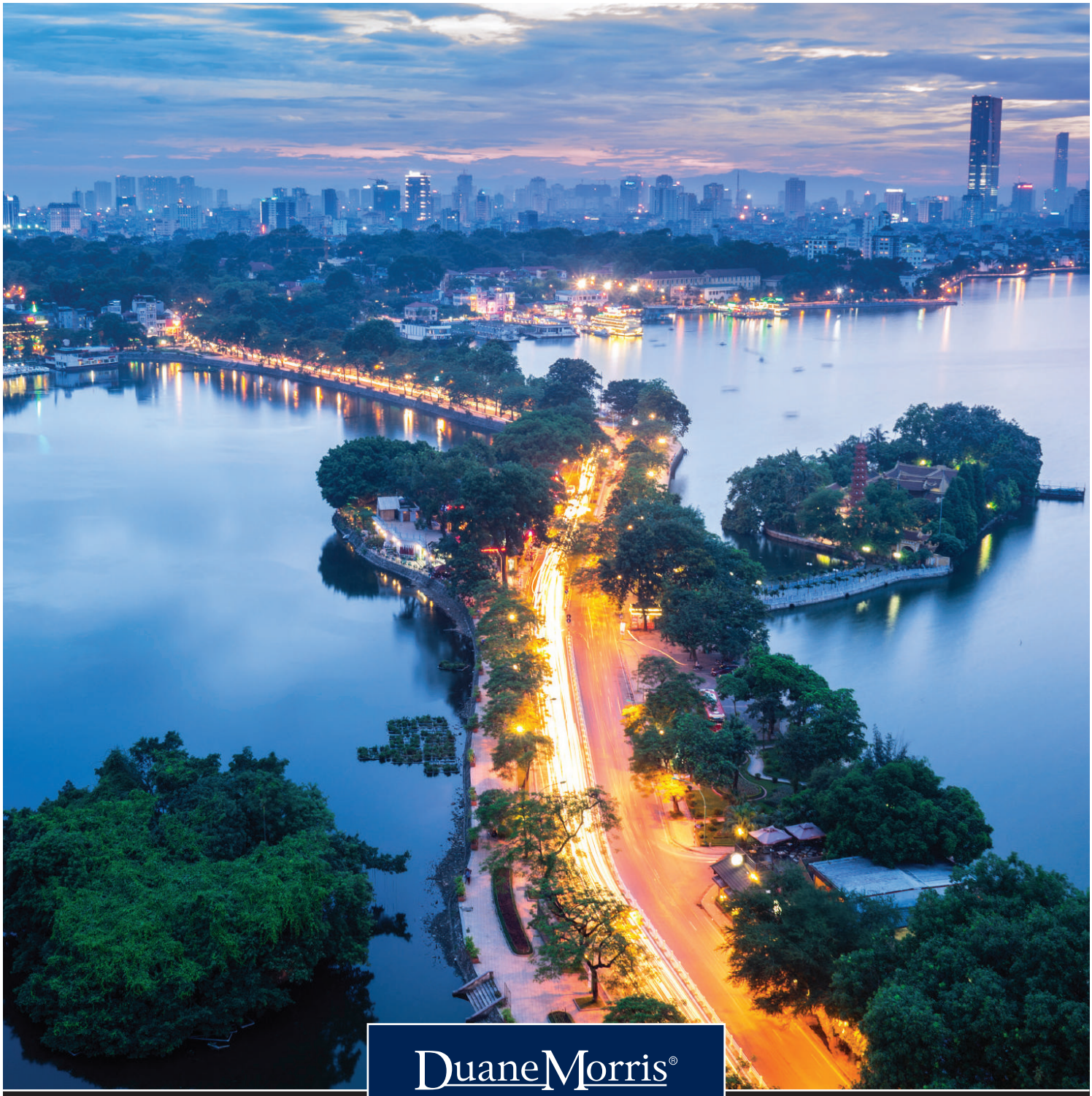
The Reverie Saigon, 22 – 26 Nguyen Hue, District 1, HCMC

To register or for more information,

Email: chau.nguyen@mbc.vn;
Phone: +84 8 6258 6316

Best regards,

Oliver Massmann
Duane Morris Vietnam LLC
For more information about Duane Morris, please visit http://www.DuaneMorris.com



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VIETNAM

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DUANE MORRIS VIETNAM LLC

In Vietnam, Duane Morris operates offices in Hanoi and Ho Chi Minh City, as well as Singapore, to support clients in Vietnam, Southeast Asia and around the world who have operations or investments in Vietnam, one of the fastest-growing economies in the world. The firm's attorneys in Vietnam represent a range of clients, including multinational corporations and financial institutions, as well as businesses seeking to establish new investments in Asia. Duane Morris leverages its global platform to facilitate Asia-based companies' entry into markets in the United States, Europe, Latin America and beyond.

OUR ACCOLADES

- RANKED A FIRST-TIER FIRM IN VIETNAM FOR CORPORATE AND M&A

- RANKED IN CHAMBERS ASIA-PACIFIC AND CHAMBERS GLOBAL FOR CORPORATE/M&A

HANOI

Duane Morris' establishment of its office in Vietnam's capital Hanoi is indicative of the firm's dedication to its clients' needs in Southeast Asia. The firm's attorneys in Hanoi represent a range of clients in a variety of matters, including those involving corporate, securities, mergers and acquisitions; complex financial transactions; energy, environment and resources; and information technology and telecommunications.

HO CHI MINH CITY

Working in concert with the firm's offices in Hanoi and Singapore, Duane Morris' Ho Chi Minh City location gives clients access to legal services in markets throughout the Asia Pacific region and the rest of the world. The firm's attorneys have strong relationships with the business community in Vietnam and are positioned to represent clients on various matters.

LANGUAGES

Our attorneys in Vietnam are fluent in a number of languages, including:

- English
- French
- German
- Japanese
- Russian
- Vietnamese

CORPORATE LEGAL SERVICES

- Corporate, Securities, Mergers and Acquisitions
- Real Estate and Construction
- Complex Financial Transactions
- Energy, Environment and Resources
- Information Technology and Telecommunications
- Retail and Distribution
- Maritime
- Projects



PROFESSIONAL AFFILIATIONS

- American Chamber of Commerce in Vietnam, Hanoi Chapter
- Banking Lawyers Club of the Vietnam Bankers Association
- Commission on Globalization World Forum
- European Chamber of Commerce in Vietnam
- German Business Association in Vietnam
- Hanoi Bar Association
- Japanese Business Association of Ho Chi Minh City
- PetroVietnam Insurance Corporation
- Tokyo Chamber of Commerce and Industry
- Vietnam Bar Federation
- Vietnam Business Forum

DUANE MORRIS VIETNAM BLOG

Duane Morris lawyers in Vietnam explore the issues impacting businesses with operations and investments in one of the world's fastest-growing economies. Please visit blogs.duanemorris.com/vietnam/ for updates on the latest developments.

EXAMPLES OF OUR WORK

- Advised a leading energy group in being formally awarded the project to develop a $300 million gas-fired independent power plant in Myanmar. When completed, the new facility will help to ease the country's power deficit, which is estimated to be approximately 500 megawatts during peak periods.
- Represented one of the largest wind energy developing companies in Germany, concerning a Power Purchase Agreement for a wind power project in Vietnam, the "Mui Dinh wind project," with a total investment value of $100 million. The agreement signed with Vietnam Electricity Corporation (EVN) is the first of its kind for a privately financed wind power project in Vietnam.
- Advised a Korean shipyards company on a 35,000,000 EUR facility agreement.
- Advised GE Energy on the initial structuring of power purchase projects and proposed renewable policy framework for wind energy investments in Vietnam.
- Advised on an acquisition of a Vietnamese business on behalf of a German power supplies manufacturer.
- Assisted Crédit Agricole CIB in negotiating and drafting bespoke documentation for each of the transfers of facilities, agency roles and security packages from the bank's Vietnam branches to its Paris head-office.
- Advised a French Bank in relation to the validity and enforceability of an ISDA Master Agreement and its schedules with a Vietnamese state-owned bank.
- Represented a large state-owned company on an approximately US$100 million preemptive right acquisition of 70-percent equity in a five-star hotel and office complex in Hanoi and on conversion from a foreign-invested entity to a wholly-domestic company.
- Acted for Canada-based Pan-Asia Bio-Fuels in connection with a development of bio-gas production and distribution project in central Vietnam, involving complex land and environmental issues, careful investment incentives research, and local and international financing.
- Supported and advised a German government agency in connection with a project to work with the Ministry of Industry and Trade (MOIT) of Vietnam to introduce a legal framework for renewable energy projects in Vietnam.
- Advised an international shipyard group in expanding its Asia-wide investment project related to acquisitions, the purchase of a shipyard, the opening of a central warehouse and establishing multiple joint ventures.
- Concluded negotiations for the construction contract for Vietnam's first build-operate-transfer (BOT) power plant in Vietnam with investment volume of about US$400 million.
- Advised and assisted a cement plant project in Vietnam with the total value of US$90 million.
- Acted for a Malaysian investor in relation to a US$5 billion residential and tourism development project.
- Advised a leading Indonesian pharmaceutical company in establishing a manufacturing entity engaging in pharmaceutical, cosmetics and functional food production in Vietnam. This involved advising on the business structure and steps to take, as well as preparing documents to apply to the relevant authorities for the establishment.





Duane Morris/Duane Morris & Selvam's Asian offices in Singapore, Yangon, Hanoi and Ho Chi Minh City are backed by a global infrastructure of offices across the United States, United Kingdom and the Middle East.



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FOR MORE INFORMATION

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